

**PRE AND POST SHAREHOLDING PATTERN**

S. No.	Name of shareholder	Pre issue		Post issue	
		No. of equity shares	As a % of Issued Capital	No. of equity shares	As a % of Issued Capital
Promoter					
1.	Mukesh Mehta	45,89,816	50.00%	44,01,416	35.00%
2.	Pradeep Mehta	45,89,725	49.99%	44,01,325	35.00%
Total – A		91,79,541	99.99%	88,02,741	70.00%
Promoter Group					
3.	Tara Mehta	92	Negligible	92	Negligible
4.	Lokesh Jain	92	Negligible	92	Negligible
5.	Garima Mehta	92	Negligible	92	Negligible
6.	Anju Mehta	92	Negligible	92	Negligible
Total – B		368	Negligible	368	Negligible
Public					
7.	Babu Mathew	92	Negligible	92	Negligible
8.	IPO	-	Negligible	37,71,600	29.99%
Total - C		92	Negligible	37,71,692	29.99%
Grand Total (A+B+C)		91,80,001	100.00%	1,25,74,801	100.00%

**The present issue of 37,71,600 Equity shares consists of Fresh issue of 33,94,800 equity shares and OFS of 3,76,800 Equity shares.*

***Note:** Our company is in compliance with the Companies Act 2013, with respect to the issuance and allotment of securities since inception till the date of filing of this Draft Red Herring Prospectus.*